

Overview of the Application Process to Pyareo Home

Dear prospective resident,

We appreciate that the point in your life when you transition from full independence to an assisted living environment may be stressful. We've streamlined the application to Pyareo Home as much as possible, but it is still a two part process, with many steps involved. We've found that this process ensures fairness and satisfaction for everyone, and we hope you will have patience as we go through the steps together.

Your application package contains the following documents:

- · An application form which you fill in and send back to us
- · Pricing sheets that explain rates currently charged for various services
- · "Statement of Principles for Pyareo Home", which outlines the philosophy of Pyareo Home
- · "Admission to Pyareo Home", which explains the admission criteria

The following gives you a step by step explanation of the application process we use at Pyareo Home. This process has two parts:

PART ONE Initial Assessment

The first part involves an initial assessment whether you and Pyareo Home are a good match. The way you and our admissions team determine this is as follows:

- You submit your completed application form, which includes a medical health review provided by your physician, brief financial information, and other relevant personal information.
- We'll review this information with our administrative and nursing staff; and may ask you to elaborate on anything that needs clarification. We will also want to have a Zoom meeting with you.
- After the initial review of your application, we would advise that you make a short initial visit to Pyareo Home as a guest, preferably with a family member or a friend. This way, you can experience life at Pyareo Home firsthand, talk things over with your family member or friend, as well as with staff and current residents, and get a sense of the local area. This will also enable you and our administrative team to talk leisurely about your concerns, and about the application process in general. You will be expected to pay for your trip here, but if you have travelled a long way, and if our guestroom is available, you are welcome to spend the night as our guest(s) and partake of the meals.
- As indicated in the enclosed documents, it is the philosophy of Pyareo Home that, in a perfect world, the best environment for an elderly or disabled person is with his or her immediate family, because familial love tends to make the transition to dependency much easier. Therefore, if you have immediate family, we will ask whether you have all considered this alternative.
- We encourage you to study the documents describing the philosophy of Pyareo Home and the admission criteria, and that you ask any questions that arise for you.
- If living with relatives is clearly not feasible, we will ask your family to maintain strong contacts with you, and if you require financial assistance, that they help you financially as much as they can.

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- Pyareo Home serves a lacto-vegetarian diet exclusively, and we will want to confirm that you will be satisfied with this diet. Smoking, recreational drugs, and alcohol consumption are not permitted.
- We will assess your health situation, and will determine whether we can offer the level of care that you need.
- Based on the information you provide us on the forms and during our discussions, we collectively determine whether Pyareo Home would be a good fit for you. If there is a good potential match, then we continue to the second part of the application process.

Please note that although you provide basic financial information, that the ability to pay is <u>not</u> used as the main criterion to determine if you are a good fit for Pyareo Home. We are seeking "kindred spirits" who will both appreciate and honor the guidelines that have been set up, and are likely to get along with the other residents. We proceed to Part 2 of the process only if you meet these criteria.

PART TWO Financial Assessment

- The second part involves reviewing your financial condition in greater detail, and drawing up of various documents.
- As you may already be aware, it is quite costly to maintain an assisted living facility, because of staffing around the clock, state regulatory requirements, administrative overhead, cost of maintaining the building and grounds, insurance, utilities and so on. These costs must be covered by residents, and as necessary, supplemented by our donors. Pyareo Home is a nonprofit organization, therefore residents' fees (i.e. "service fees") are totally a function of the cost of maintaining the facility.
- To the greatest extent possible, we ask that as a resident, you cover as much of the service fees as possible, because donations are limited and must go a long way. We ask for "fair dealing" in this regard, and promise that on our part we'll do the same.
- We will examine the social security, disability or Medicaid funds that may be available to you, and we
 will make an initial guess whether you might qualify for the financial assistance program provided by
 the State of New Hampshire.
- If your financial situation does not enable you pay full "fees", we will turn to your immediate family for financial help. While your family is not legally obligated to help you financially, we appeal to them in the spirit of "fair dealing" for such help.
- When all your sources for financial help have been assessed, and you still cannot meet the full fees, we may be able to provide a financial subsidy to you, to make up the difference between what you can pay and the cost of providing services for you. But financial subsidies are not guaranteed.
- Once the financial issues are settled, we will ask you to identify your support network, and the person
 who will be your primary advocates when you need to consult on financial, health care or other
 private matters.
- We'll also ask you to designate a person to act on your behalf under a durable power of attorney (DPOA) and to create a Will.
- After all other items regarding your admission (such as health reports, arrangements regarding pets, etc.) have been sorted out, we will draw up a contract that summarizes all points that we have agreed to.

Thank you for considering Pyareo Home!

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Application for Admission

GENERAL INFORMATION

Date of application:			
Name: Last	First	Middle _	
Address: Street	City	State _	Zip
Phone: Home ()	Cell ()		
Date of Birth:	_ Sex: M _ F _ Marital Status:	S.S.# _	
Do you/ Are you willing to, absta	in entirely from meat, fish, fowl or eggs?	Yes 🗌	No 🗌
Do you/Are you willing to, abstair	n entirely from the use of tobacco and alcohol?	Yes 🗌	No 🗌
Are you interested and open to community living?			No 🗌
What are your interests/ hobbies?			
What are your religious/spiritual a	ffiliations?		
	owledge do you possess that you would be will		with the home
Insurance			
Please list <u>all</u> nearest relatives: <u></u>	f <u>you need more room, please attach an additional sheet.</u>		
Name:	Relationship:		
Address:	City	State	Zip
	Work ()0		
Name:	Relationship:		
Address:	City	State	Zip
Phones: Home ()	Work () (Cell () _	
Name:	Relationship:		
Address:	City	State	Zip
Phones: Home ()	Work () (Cell ()	

MEDICAL PROVIDERS

NH State law requires a comprehensive health examination by a licensed practitioner within 30 days prior to admissions. We will supply the necessary forms at that time.

Present Physician:	Phone: ()			
Address:				
Will your personal physician attend here? Yes ☐ No ☐				
Eye Doctor:	Phone: ()			
Address:				
Dentist:	Phone: ()			
Address:				
Other Specialist you are seeing regularly:Address:				
Address.				
PERSONAL ASSESSMENT C	OF HEALTH			
Hearing: Very Good Fair Poor Use	e aid None			
<u>Vision:</u> □ Very Good □ Good □ Fair □ Poor □ None	e Please list vision if known:/			
Ambulation: Do you use a cane? Often Occasionally Do you use a walker? Often Occasionally Do you use a wheelchair? Often Occasionally	y Never			
Mental/Emotional Condition: Are you generally mentally Alert What best describes your overall dispo	☐ Confused ☐ Very forgetful sition: ☐ Introverted ☐ Extroverted			
List prescription medicines you are taking every week:				
List prescription medicines you are taking as needed:				
Special dietary needs?				
Any special needs or concerns of which we should be aware?				

FINANCIAL INFORMATION

Name:		Rela	itionship to pro	spective resident:
Address:				
City:		St	tate:	Zip:
Phone: ()		_ Work: ()	
Power of Attorne	y, Guar	dianship and	Advanced	Directives
If someone has been app	pointed D	urable Power of A	ttorney or Guar	rdianship please answer:
Name of DPOA or Gua	ırdian:			Phone: ()
Address:				Email:
Type of DPOA: Health	Fir	nancial Deta	ails:	
Have you prepared an ac	dvanced di	rective? Yes 🗌	No □ Details	s:
Do you have a Will? Ye	s No	Executor:		
Insurance				
Medicare #:		Year e	nrolled:	Part A Part B
Medicare supplemental i	nsurer:			Medigap #
Prescription insurer:				Policy #
Long-term care insurer _				Policy #
Other insurance				Policy #
Income				
Social security:	\$	/ month	Details	
Civil Service retirement:	\$	/ month		
V.A. pension:	\$	/ month		
Rental Income:	\$	/ month		
Investment Income:		/ year		
Other income				

Cash Assets (banks, cred	it unions, etc.) <u>Please attach list if more room is needed.</u>
Institution	Address
Type of account	Balance \$
Names on account	
Institution	Address
Type of account	Balance \$
Names on account	
Real Estate	
Does prospective resident own h	home? Yes \(\backslash \text{No} \(\backslash \text{ Approx. Value \$\blackslash.} \)
Is prospective resident co-owner	r of any other property? Yes \(\square\) No \(\square\)
Name(s) of co-owners:	
Address of co-owners:	
Do you own any additional prop	perty? Yes No Approx. Value \$
Funeral Arrangements	
Have you made pre-paid funeral	arrangements? Yes No No
Amount in burial account : \$	
Name of funeral home:	Phone ()
Other Assets/ Investme	ents (stocks, bonds, IRA's) Please attach list if more room is needed
Name of company	\$
Address:	
Name of company	\$
Address:	
Name of company	\$
Address:	
Do you own an automobile? V	es□ No□ Approx Value \$

CONFIRMATIONS & SIGNATURES

Plea	ase check below confirming that you have read the following	ng:			
	General guidelines for the Home entitled "Founding Principles of Pyareo Home"				
	Admission policy document entitled "Admission to Pyared	eo Home"			
	Overview of the Application Process				
	Note that information on the application form must be complete and a before the application can be reviewed by the Admissions Committee.				
unc terr	ereby certify that to the best of my knowledge, the above statestand that if any information has been intentionally falsely minated. All information will be kept confidential by Pyareo ept as necessary for the administration of the home.	ely represented my application or residency may be			
Sig	nature of Prospective Resident	Date			
Sign	nature of Sponsor/Guarantor	Date			
	Name of Sponsor/Guarantor				
Sig	nature of Pyareo Home Administrator	Date			
	Pyareo Home, Inc. guarantees that no person shall be denied participation and/orace, creed, color, national origin, disability, age, or veteran status in the provisioupon respect for, and non-interference with, the meditative environment and vegeta	ion of care for residents or with regards to employees, but does insist			
Of	fice Use Only				
	te received: Preliminary review: Adments:				
	missions Committee reviews: 1 st Date: 2 nd				



Authorization for Release of Information

Name of Facility under Request:					
Address:					
	Street/PO B	Box	City/town		
 -	State	Zip	() Phone		
possession, consultation	including but reports, diag	nostic studies, and	discharge summa d other treatments	n to date in your ry, history, physical, s, such as; for mental	
Attention:	Administra 333 Brook	itor			
	hereby reliev			ng admission to the Homenpt attention is greatly	
Signature of	f Applicant:			Date:	
Print Applic	ant's Name: _			_DOB:	
			Soc. S	Sec. #:	
Signature of	f Responsible	Person if other tha	ın applicant:		
				Date:	
Print Name:	:		Relationship:		